

## Contents




2 Trends in bicycle use




We use bicycles for approximately one-quarter of all our trips

- In 2019, the Dutch made 4.8 billion trips by bicycle, covering 17.6 billion $\mathrm{km}^{\text {',II. }}$. This equates to 3.0 km of cycling per day per Dutch person.
- The Dutch make more than one-quarter ( $28 \%$ ) of all trips (primarily) by bicycle (see Figure 1). Bicycles claim a smaller modal share ( $8 \%$ ) of the total distance travelled (see Figure 2).
- Trips for leisure purposes account for one-third of the total distance cycled, followed by bicycle trips for shopping purposes and home-work commutes (see Figure 3).

Figure 1: Division of number of trips per transport mode


Figure 2: Division of distance travelled per transport mode ${ }^{7}$


Figure 3: Division of cycling per trip purpose, according to distance


। These figures pertain to all bicycle rides; hence, also when bicycles are used for access-egress transport. If we only consider trips where the bicycle is the main mode of transport, Dutch people made 4.4 billion trips by bicycle, covering 16.8 billion k transport mode unless otherwise stated
II The data collection was updated between 2017 and 2018 (formerly OviN; ODiN as of 2018), causing a methodological disruption. The mobility of all transport modes was higher in ODiN than in OViN. Consequently, as of 2018, it was impossible to directly compare number of trips and cycling distance to 2017 and earlier. This disruption may have also impacted the development of the bicycle's modal share, although we expect any impact to be minor.

1 CBS, ODiN 2019

Bicycles are particularly popular for relatively short distances ${ }^{2}$

- Trips up to 500 m are primarily made by foot (80\%), with bicycles only claiming a $17 \%$ modal share of such short trips. Bicycles claim a relatively large modal share of trips between 500 m and 5 km (34 to 47\%), while for trips longer than 5 km the modal share decreases further (see Figure 4)
- Approximately $80 \%$ of all bicycle trips are shorter than 5 km ; approximately $7 \%$ of bicycle trips are longer than 10 km .

The Dutch cycle the furthest for leisure purposes and the shortest distances for shopping ${ }^{2}$

- The average Dutch person cycles 3.8 km per trip (excluding trips in which bicycles are access-egress transport)
The average distance is shorter (2.6 km) when bicycles are used for access-egress transport,
- Trips for leisure purposes are the longest trips, averaging 5.3 km. The shortest bicycle trips for shopping, averaging approximately 2.1 km per trip (see Figure 5)

Figure 4: Bicycles modal share of trips according to distance class ${ }^{2}$


Figure 5: Average trip distance cycling ${ }^{2}$


[^0]Bicycles are the key transport mode for educationrelated trips ${ }^{3}$

- Bicycles do not play major roles for every trip purpose. The Dutch use bicycles for more than half ( $52 \%$ ) of all educationrelated trips (see Figure 6).

Bicycles are the key transport mode for home-work commutes of up to $5 \mathrm{~km}^{3}$

- Working people use bicycles for approximately $27 \%$ of their home-work commutes. This percentage is higher for those who travel relatively short distances. $55 \%$ of working people residing within 5 km of their workplaces commute to work by bicycle, while this figure is $31 \%$ for those residing between 5 and 10 km from their workplaces, and $14 \%$ between 10 and 15 km (see Figure 7).

Figure 6: Modal share for bicycles per trip purpose


Figure 7: Division of number of home-work commutes per transport mode ${ }^{3}$


55\%

5 to 10 km


1\%

10 to 15 km


[^1]Peak bicycle use on workdays is between 8:00 and $8: 30^{4}$

- On an average working day, bicycle use has a definite peak during the morning rush hour; at this time the majority of cyclists are travelling for work (21\%) or education (60\%) (see Figure 8).
- Cyclists are more widely spread over the afternoon hours
- Education-related trips by primary and secondary school students largely occur during the morning peak.
The morning peak is longer for secondary school education than for primary school education, with the peak occurring somewhat earlier (see Figure 9) ${ }^{5}$.

Figure 8: Number of cyclists travelling on an average workday per trip purpose ${ }^{4}$


Figure 9: Bicycle use for education, according to types of education


[^2]Women and young people cycle the most ${ }^{6}$

- Women cycle more than men: in total, women account fo some 17\% more bicycle trips per year (2.4 billion compared to 2.0 billion). Cycling's modal share is thus larger among women (29\%) than men (27\%) (see Figure 10).
- The bicycle's modal share is larger among children than adults. Up to age 18 , bicycles are used for nearly half ( $48 \%$ ) of all trips. The bicycle's modal share is lowest among people aged 30 to 60 years old. After age 60, this percentage slightly increases again (see Figure 11)

Figure 10: Bicycles modal share of trips according to gender ${ }^{6}$


Figure 11: Bicycles modal share of trips according to age-class ${ }^{6}$


[^3]People with possibility to use cars cycle less ${ }^{7}$

- Adults who do not possess driving licenses make significantly more bicycle trips than adults with driving licenses.
The bicycle's modal share is 1.6 times larger among adults without driving licenses (see Figure 12).
- The more cars available in a household, the less bicycles are used. The bicycle's modal share is larger in households without cars (40\%), and smallest in households with 3 or more cars (18\%) (see Figure 13).

Figure 12: Bicycles modal share of trips according to driver's license possession, only $18+7$


Figure 13: Bicycles modal share of trips according to number of cars in household


[^4]Cycling more popular in urban areas than in nonurban area ${ }^{8,9}$

- People residing in more urbanised areas cycle relatively more than those residing in less urbanised or non-urban areas. This is due to the distances to destinations, which are generally shorter in urban areas than elsewhere (see Figure 14).
- Bicycles play a greater role in inner-city trips in some municipalities than in others. The bicycle's modal share in Limburg is smaller than elsewhere in the Netherlands (see Figure 15).
- E-bikes do not play equally important roles in all parts of the country. Outside the Randstad megalopolis (Amsterdam-Rotterdam-Utrecht-The Hague), the e-bike's share in the total number of bicycle trips is in many cases larger than within the Randstad (see Figure 16).

Figure 15: Bicycles modal share of trips within the municipality ${ }^{9}$


Figure 14: Bicycles modal share of trips according to level of urbanisation of residential location ${ }^{8}$


Figure 16: E-bikes share in total bicycle trips per municipality of departure ${ }^{9}$


Bicycles are especially important as access-egress transport to/from train stations on the home-side ${ }^{10}$

- There is a major difference in bicycle use for access-egress transport for train trips. On the home-side, bicycles are used as access-egress transport for $43 \%$ of all train trips. This figure is substantially lower (11\%) on the activities-side, which is partly due to the wider availability of bicycles on the home-side (see Figure 17).
- Bicycles' play a much smaller role as access-egress transport for bus, tram or metro (BTM). Bicycles are used for approximately $11 \%$ of all BTM trips on the home-side, and only for $2 \%$ of all trips on the activity-side. A key reason for this is that distances from BTM to homes or destinations are usually significantly shorter, and hence no access-egress transport is needed (or the walking distance is less than 1 km ) (see Figure 18).

Figure 17: Access-egress transport for train trips on the home- and activity-side ${ }^{10}$


Figure 18: Access-egress transport for bus-tram-metro on the home- and activity-side ${ }^{10}$


[^5]Cars are the bicycle's greatest competitor ${ }^{11}$

- Based on distance, many trips made by cars could also be made by bicycles (see Table 1).
- In 2019, one-third of all car trips were shorter than 5 km ; this pertains to 2.5 billion trips.
- Nearly half ( $47 \%$ ) of all car trips ( 3.5 billion) are shorter
than 7.5 km , and $64 \%$ ( 4.8 billion) are shorter than 15 km .
- For trips up to 7.5 km ( $65 \%$ of all trips), $38 \%$ of Dutch people use bicycles, and $34 \%$ cars.
- Cars are more popular than bicycles for distances longer than 3.7 km (see Figure 19).

Table 1: Number of car trips up to $5,7.5$ and 15 km"

| Number of car trips | Up to $\mathbf{5} \mathbf{~ k m}$ | Up to $\mathbf{7 . 5} \mathbf{~ k m}$ | Up to $\mathbf{1 5} \mathbf{~ k m}$ |  |
| :--- | :--- | :---: | :---: | :---: |
| Driver | Billion trips | 1.8 | 2.6 | 3.6 |
|  | Share | $33.1 \%$ | $47.0 \%$ | $63.9 \%$ |
| Passenger | Billion trips | 0.6 | 0.9 | 1.2 |
|  | Share | $34.1 \%$ | $48.9 \%$ | $65.4 \%$ |
| Total | Billion trips | 2.5 | 3.5 | 4.8 |
|  | Share | $33.3 \%$ | $47.4 \%$ | $64.3 \%$ |

Figure 19: Modal share transport modes per distance category ${ }^{7}$
\%

0.1 to 0.5 to 1.0 to 2.5 to 3.7 to 5.0 to 7.5 to 10 to 15 to 20 to 30 to 40 to 50 to 75 to 100 km $0.5 \mathrm{~km} 1.0 \mathrm{~km} \quad 2.5 \mathrm{~km} 3.7 \mathrm{~km} 5.0 \mathrm{~km} 7.5 \mathrm{~km} 10 \mathrm{~km} 15 \mathrm{~km} \quad 20 \mathrm{~km} \quad 30 \mathrm{~km} 40 \mathrm{~km} \quad 50 \mathrm{~km} 75 \mathrm{~km} \quad 100 \mathrm{~km}$ or more

- Bicycle
Walking
- Car as driver
Bus/tram/metro
Car as passenger

11 CBS, ODiN 2019

There are more bicycles than people in the Netherlands ${ }^{12}$

- The Netherlands had an estimated 22.9 million bicycles and 17.2 million inhabitants in 2018 (see Table 2).
- The Netherlands - with 1.3 bicycles per inhabitant - is the world leader in bicycle ownership rates (see Figure 20) ${ }^{13}$.

The Netherlands number 1 in bicycle use ${ }^{12}$

- There is no other country in the world where the bicycle's modal share of trips is as large as in the Netherlands (see Figure 21) ${ }^{14}$.

Table 2: Total number of bicycles Netherlands (estimate) ${ }^{12}$

| Year | Number of <br> bicycles (x million) | Of which e-bikes <br> (x million) |
| :--- | :---: | :---: |
| $\mathbf{2 0 0 0}$ | 17.8 |  |
| $\mathbf{2 0 0 5}$ | 18.0 |  |
| $\mathbf{2 0 0 6}$ | 18.0 |  |
| $\mathbf{2 0 0 7}$ | 18.0 |  |
| $\mathbf{2 0 0 8}$ | 18.0 |  |
| $\mathbf{2 0 0 9}$ | 19.0 | Approx. 1.0 |
| $\mathbf{2 0 1 0}$ | 20.0 | Approx. 1.0 |
| $\mathbf{2 0 1 1}$ | 20.8 | Approx. 1.2 |
| $\mathbf{2 0 1 2}$ | 22.3 | Approx. 1.3 |
| $\mathbf{2 0 1 3}$ | 22.3 | Approx. 1.4 |
| $\mathbf{2 0 1 4}$ | 22.5 | Approx. 1.8 |
| $\mathbf{2 0 1 5}$ | 22.7 | Approx. 2.1 |
| $\mathbf{2 0 1 6}$ | 22.8 |  |
| $\mathbf{2 0 1 7}$ | 22.8 | 22.9 |

Figure 20: Number of bicycles per inhabitant in various countries ${ }^{13}$


Figure 21: Bicycles modal share of trips in various countries ${ }^{14}$


12 BOVAG-RAI (2019). Mobiliteit in Ciifers Tweewielers 2019-2020. $\square^{7}$
13 Fietsersbond (2019). Nederland fietsland. [a
14 Buehler, R. \& Pucher, J. (2012). Walking and cycling in Western Europe and the United States: Trends, policies, and lessons. [J]


2 Trends in bicycle use

The bicycle's modal share is relatively stable ${ }^{15}$

- The bicycle's modal share of all trips (by those aged 6 and older)' remained relatively stable from 2010 to 2019 (see Figure 22). Various factors, like the weather, may account
for minor differences between the years.
- When correcting for short-term fluctuations like the impact of weather, the distances cycled increased slightly from 2010 to 2017; namely, by approximately 4\%. No information is yet available about this 'trend development' in 2018 and 2019".

Figure 22: Development of the bicycle's modal share of trips 2010 to $2019^{15}$


As of 2018, information is only available for people aged 6 and older. Consequently, the modal share is calculated for all years among people aged 6 and older.
The data collection was updated between 2017 and 2018 (formerly OViN, from 2018 ODiN) causing a methodological disruption. The CBS and KiM are currently collaborating to updat the trend series, to which 2018 and 2019 will be added. However, this trend series is not ye completed. This disruption may have also impacted the development of the bicycle's moda share, (Figure 22), but we expect any impact to be minor.

15 CBS, OViN 2010 to 2017 and ODiN 2018/2019.

The bicycle's modal share of trips in cities increased in large municipalites ${ }^{16}$

- In the four large municipalities (G4), the bicycle's modal share of trips within the city increased in recent years (see Figure 23).
- Increases also occurred in some other large municipalities, although the situation is less clear.
- Of the G4 cities, residents of Utrecht use bicycles the most, at $48 \%$, while in Rotterdam this figure was significantly lower at $27 \%$.
- The bicycle's relatively small share in Amsterdam, The Hague and Rotterdam is partly due to availability of tram and metro systems in those cities.
- People cycle the most in Leiden, Zwolle and Groningen, where bicycles account for more than half of all trips within those municipalities.

Figure 23: Development of the bicycle's modal share for inner-city trips ${ }^{16}$


[^6]16 CBS, OViN 2010 to 2017 and ODiN 2018/2019.

Slight increase in bicycle use for education-related trips and home-work commutes ${ }^{17}$

- The bicycle's modal share of trips for education and commuting seems to be slightly increasing (see Figure 24). Since 2010, the bicycle's modal share for education-related trips and home-work commutes increased by 13 and 14\%, respectively.


## Majority of employers provide bicycle facilities ${ }^{18}$

- Two-thirds of employers say they provide outdoor bicycle parking lots in 2020, while half (also) offer indoor bicycle parking spaces (see Figure 25). Additionally, many employers offer various facilities for cyclists to use, like changing rooms ( $72 \%$ ), showers ( $68 \%$ ), bicycle pumps ( $59 \%$ ) and lockers ( $57 \%$ ).
- In the past year, 10-15\% of employers improved their bicycle parking lots and facilities, and their employee bicycle purchasing allowances. A comparable percentage (also) expect to do this in the coming year.
- $51 \%$ of employers offer allowances to employees for the purchase of bicycles/e-bikes.
- In May 2020, five months after a national bicycle/e-bike leasing scheme was introduced, $10 \%$ of employers used the scheme.

[^7]Figure 24: Development of bicycle's modal share for education-related and commuting purposes ${ }^{17}$


Figure 25: Places where employees can park their bicycles ${ }^{18}$


Decrease in differences in bicycle use between people of ethnic Dutch backgrounds and those of migration backgrounds ${ }^{19}$

- Since 2010, differences in cycling's modal share between people of ethnic Dutch backgrounds and those of migrant backgrounds has continued to decrease. The bicycle's modal share is also rising among people of non-Western migration backgrounds, although the share remains smaller than among the other Dutch people (see Figure 26).

Figure 26: Bicycles modal share according to ethnic origin ${ }^{19}$


[^8]

Bicycle use remaining fairly stable in the time of coronavirus

- Bicycle use (trips per person per day) remained fairly stable at the start of the coronavirus crisis, as compared to the preceding period (see Figure 27). Walking apparently also remained stable ${ }^{20}$.
- Although most transport modes travelled shorter average distances due to the crisis, the average distances for bicycles (and walking) increased, compared to the pre-crisis period (see Figure 28). The bicycle's average trip distance increased from 3.4 km prior to the crisis (September 2019), to 4.4 km in early April. The modal share of (cycling or walking) roundtrips was larger during this period than prior to the crisis. The average distance travelled by bicycle decreased slightly to 4.1 km in early July ${ }^{21}$.
- Seasonal effects could have also impacted the above developments.

Figure 27: Trips per person per day per transport mode during the coronavirus crisis ${ }^{20}$


[^9]Figure 28: Average distance travelled per trip prior to and during the coronavirus crisis ${ }^{21}$


Opinions about bicycles remained positive in the time of coronavirus ${ }^{21}$

- People's opinions about bicycles were unaffected by the coronavirus crisis and have remained fairly consistent in recent months. The amount of people who are very positive about bicycles even seemingly increased slightly in early July (see Figure 29).

Figure 29: Opinions about transport modes prior to and during the coronavirus crisis ${ }^{27}$


Bicycles are more frequently used as replacements for BTM than for trains ${ }^{22}$

- Approximately $37 \%$ of the people who used BTM less due to the coronavirus crisis used bicycles more frequently instead; this figure was 14\% for train passengers (see Figure 30). This difference is partly explained by trips distances: BTM trips are routinely shorter than train trips and thus more easily replaced with bicycles.

Figure 30: Use of other transport modes as replacements for public transport (PT) during the coronavirus crisis (June/July) ${ }^{22}$


- Of the people who switched from PT to bicycles due the crisis and related measures, the majority ( $72 \%$ ) found it a good experience. In late June/early July, approximately $83 \%$ stated that they expected to use bicycles more frequently in the coming months, while $52 \%$ also expected to use bicycles more frequently once all coronavirus-related measures were lifted (see Figure 31).

Figure 31: Experience and expectation of using other transport modes as replacements for PT during the coronavirus crisis (June/July) ${ }^{22}$


[^10]Dutch people expect to use bicycles more after the coronavirus crisis than they did before the crisis ${ }^{23}$

- Although a majority of people expect to revert to their previous behaviour once the coronavirus crisis ends, seemingly, where cycling (and also walking) is concerned, around one-quarter expect to cycle more (see Figure 32).
- These are only expectations however and actual behaviour may ultimately differ.

Figure 32: Expected future use of transport modes post-coronavirus crisis, as compared to the pre-crisis situation ${ }^{23}$


[^11]

E-bike use increased sharply, especially among people under the age of $65^{24}$

- E-bikes account for approximately $18 \%$ of all bicycle trips and for more than one-quarter ( $26 \%$ ) of the total distance cycled: this amounts to some 700 million e-bike trips, covering more than 4.1 billion km. In 2013, those figures were $8 \%$ of all bicycle trips and $12 \%$ of the total distance cycled'.
- The e-bike's modal share of total distance cycled has increased across all age groups. Although e-bikes remain most popular among people aged 65+, the e-bike's modal share is growing fastest among people under the age of 65 (see Figure 35).

Figure 33: E-bike's modal share of total distance cycled according to gender ${ }^{24}$


Figure 34: E-bike's modal share of total number of bicycle trips according to gender ${ }^{24}$


2013
2019
E-bike trips are $60 \%$ longer than trips by regular bicycles ${ }^{25}$
A non-electric bicycle's average trip distance is approximately 3.6 km . An e-bike's average trip distance is 5.9 km (see Figure 36). People aged $75+$ cycle the longest average distance per e-bike trip ( 7.2 km ), as they relatively frequently use e-bikes for touring.

Our comparison here is with 2013, as this was the first year that e-bikes were distinguished from regular bicycles in the Netherlands' national mobility survey.

24 CBS, OViN 2013 and ODiN 2019.
25 CBS, ODiN 2019

E-bikes much more popular among women than men ${ }^{25}$

- E-bikes play greater roles in all bicycle trips for women than for men (see Figures 33 and 34). In 2019, women made $85 \%$ more e-bike trips than men ( 456 million compared to 245 million).
- Men however cycle longer average distances per e-bike trip ( 7.9 km versus 4.8 km ). Consequently, there is a smaller difference in distance travelled than in number of trips. In 2019, women travelled 14\% longer distances on e-bikes than men ( 2.2 billion $k m$ versus 1.9 billion km).

Figure 35: E-bike's modal share of total distance cycled according to age ${ }^{24}$


Figure 36: Average distance per trip ${ }^{25}$


Electric bicycles increasingly popular for home-work commutes ${ }^{26}$

- E-bike use is growing faster among relatively younger users ( 12 to 50 years old); in 2013, people in this age group accounted for $16 \%$ of all e-bike kilometres, and this modal share has since grown to $25 \%$. Meanwhile, the modal share for older people (aged 65+) is decreasing (see Figure 37).
- E-bikes are increasingly used for commuting. Home-work commutes now account for nearly one-quarter (23\%) of all e-bike kilometres (see Figure 38). For people under age 65 home-work commutes account for $36 \%$ of all e-bike kilometres.

Figure 37: Division of kilometres travelled by e-bike according to age ${ }^{26}$


$$
2013
$$

- 2017
- 2019

More electric bicycles have been sold since 2018 than regular touring or city bicycles ${ }^{27}$

- Sales of new electric bicycles have risen substantially in recent years (see Figure 39). Fewer than 200,000 new e-bikes were sold in 2013; in 2019, 420,000 new e-bikes were sold. E-bikes now account for more than 4 out of every 10 new bicycles sold.

Figure 38: Division of kilometres travelled by e-bikes according to trip purpose ${ }^{26}$


[^12]Figure 39: Number of new bicycle sales according to bicycle type ${ }^{27}$


- E-bike sales have increased since the coronavirus outbreak; in May 2020, e-bike sales were $38 \%$ higher than the previous year ${ }^{28}$.

[^13]

People with healthy BMIs (<25) cycle more and longer distances ${ }^{29}$

- Bicycle ownership rates are higher for people with healthy body weights than for the overweight or obese. The opposite applies to owning e-bikes: total bicycle ownership rates (electric and non-electric combined) are significantly lower among obese people than those with healthy body weights (see Figure 40).
- People of healthy body weights also cycle significantly more and longer distances than the overweight or obese.
- According to its exercise guideline, the Dutch Health Council advises a person to engage in a minimum of 150 minutes per week of moderately intensive exercise ${ }^{30}$. In $80 \%$ of cases, people who use bicycles for virtually all their trips consequently exercise more than 150 minutes per week, simply owing to their daily mobility. This percentage is lower ( $7 \%$ ) among people who use cars for virtually all their trips ${ }^{29}$.
- Regular cycling improves a person's physical fitness and is comparable to exercising 1-2 times per week ${ }^{31}$.


## Cycling associated with positive feelings

- People who walk or cycle to work are more likely to feel satisfied, less stressed and more relaxed (see also Figure 41), while also experiencing a greater sense of freedom than those travelling to work by car ${ }^{32,33}$.
- Bicycle use not only improves physical health, but is also positively associated with mental health and subjective well-being ${ }^{33,34}$.

29 De Haas \& van den Berg (2019). De relatie tussen gezondheid en het gebruik van actieve vervoerwizizen.
30 Gezondheidsraad. (2017). Beweegrichtlijnen 2017. (Publication number: 2017/08), The Hague. [ ${ }^{3}$
31 Hendriksen, I. and R. van Gijlswijk (2010), Fietsen is groen, gezond en voordelig. Leiden: TNO Kwaliteit van Leven. []
32 Willis, D.et al. (2013), "Uniquely Satisfied: Exploring Cyclist Trip Satisfaction". Washington DC, Transportation Research Board 92nd Annual Meeting, No. 13-0943. 2013. [J
33 Singleton, P. (2018), "Walking (and cycling) to well-being: Modal and other determinants of subjective well-being during the commute." Travel Behaviour and Society. [ ${ }^{3}$
34 Anable, J. \& B. Gatersleben (2005), "All work and no play? The role of instrumental and affective factors in work and lei sure journeys by different travel modes. Transportation Research Part A: Policy and Practice 39.2-3: 163-181. [J]
35 Netherlands Mobility Panel (MPN) 2018.

Figure 40: Bicycle ownership rates (left graphic) and e-bikes (right graphic) per age group and weight category ${ }^{34}$


Figure 41: Answer to statement: ‘‘ find using this transport mode relalaxing’’s


- Strongly disagr
- Disagree
- Neither agree nor disagree
- Agree

Strongly agree

- No opinio

Cycling is good for your health

- Sufficient physical activity (cycling and/or other types of physical exercise) offer health benefits: people suffer less from cardiovascular diseases ${ }^{36,37}$, high blood pressure ${ }^{37}$, diabetes ${ }^{36,37}$, overweightness ${ }^{37}$, osteoporosis ${ }^{36,37,38}$, depression ${ }^{36,37,39}$ and other ailments, as well as certain types of cancer ${ }^{36,37,40}$.
- Cycling daily to work reduces the risk of premature death by $41 \%$, death from heart disease by $-52 \%$, and dying from cancer by $-40 \%{ }^{40}$. This pertains to population averages and differs significantly according to age and socio-economic backgrounds. The greatest benefits from cycling are expected to accrue to those who exercise infrequently at present.
- The health benefits of cycling daily instead of using cars for short trips are greater than the risks associated with inhaling air pollutants (assuming cycling replaces $12 \%$ of short car trips) ${ }^{41,42}$ - Due to daily exercise: life expectancy 3 to 14 months longer.
- Due to breathing polluted air: life expectancy 1 to 40 days shorter.
- Due to a higher risk of traffic accidents: life expectancy 5 to 9 days shorter.

36 Litman, T. (2003). Economic value of walkability. Transportation Research Record: Journal of the Transportation Research Board 1828, pp. 3-11.
37 ITF (2012). Pedestrian Safety, Urban Space and Health. Paris: OECD Publishing. [J]
38 Kahlmeijer, S., N. Cavill, H. Dinsdale, H. Rutter, T. Götschi, C. Foster, P. Kelly, D. Clarke, P. Oja, R. Forman, D. Stone \& F. Racioppi (2011). Health economic assessment tools HEAT) for walking and for cycling, Methodology and user guide. Copenhagen, Denmark: World Health Organisation.
39 Perraton, L.G., S. Kumar \& Z. Machotka (2010). Exercise parameters in the treatment of clinical depression: a systematic review of randomized controlled trials. Journal of Evaluation in Clinical Practice 16(3), pp. 597-604.
40 Celis-Morales Carlos A, Lyall Donald M, Welsh Paul, Anderson Jana, Steell Lewis, Guo ding et al. (2017) Association between active commuting and incident cardiovascula disease, cancer, and mortality: prospective cohort study BMJ 2017; 357 :j1456. [J
41 De Hartog, J.J. et al. (2010), "Do the health benefits of cycling outweigh the risks?" Environmental health perspectives 118.8 (2010): 1109 . [J]
42 Nijland, H. (2017): Fietsen leidt tot langer en gezond leven. The Hague: Planbureau voor de Leefomgeving. []

Increased cycling reduces greenhouse gases and means cleaner air ${ }^{43}$

- Annually, the Dutch make many short car trips. If cycling replaced those short car trips, the environment would benefit, as cycling produces no $\mathrm{CO}_{2}, \mathrm{NO}_{x}$ or particulate matter (PM10) emissions.
- Cycling instead of driving cars would save an average of $138 \mathrm{~g} \mathrm{CO}_{2}, 0.13 \mathrm{~g} \mathrm{NO}_{x}$ and 4 mg particulate matter per km.
- Annually, Dutch drivers make 3.6 billion car trips that are shorter than $7.5 \mathrm{~km}^{44}$. If bicycle trips replaced those short car trips, it would save 1.8 Mtonnes $\mathrm{CO}_{2}, 1.8$ ktonnes $\mathrm{NO}_{x}$ and 0.05 ktonnes particulate matter per year ${ }^{43}$
- If bicycles replaced all car trips up to $15 \mathrm{~km}\left(4.9\right.$ billion $\left.^{44}\right)$, this would save 3.8 Mtonnes of $\mathrm{CO}_{2}, 3.7$ ktonnes $\mathrm{NO}_{x}$ and 0.11 ktonnes of particulate matter per year ${ }^{43}$.

Cycling improves accessibility

- A moving bicycle takes up 28 times less space than a moving car. A parked bicycle takes up 10 times less space than a parked car (see Figure 42).


Figure 42: Space requirement per mode of transport ${ }^{45}$

43 KiM-estimates are based on the key figures published in the CE report, STREAM ersonenvervoer 2014 (CE 2015). ${ }^{3}$
accordance with the calculations of the 2010 TNO report, "Fietsen is groen, gezond en voordelig' (Hendriksen and Van Gijlswijk 2010) [J
we assumed a ratio between city, rural road and motorway of $70 \%, 25 \%$ and $5 \%$, respectively, and calculated according to the expected CE emission figures for 2020. 44 CBS, ODiN 2018/2019.
45 Fietscommunity (2017). Van wie is de stad? The Hague: Platform 31. [J]

Increase in number of traffic fatalities involving bicycles ${ }^{46}$

- Cyclists account for approximately one-third of all traffic fatalities.
- Traffic fatality rates (see Figure 43) have increased slightly since 2013 (the lowest rate in the past 10 years), and bicycles are clearly part of this increase. In 2018, 228 cyclists died from traffic accidents, the highest death rate since 2000; in 2019, 203 cyclists died from traffic accidents. According to Statistics Netherlands (CBS), 65 (32\%) of those deaths involved people riding e-bikes; concurrently, e-bikes account for $18 \%$ of all bicycle trips, and $26 \%$ of the total distance cycled.
- Men are more likely to die from cycling accidents than women (see Figure 44), as is the case for all transport modes, not only bicycles.
- Most bicycle traffic fatalities involve people aged 70 and older (see Figure 44).

Figure 43: Number of traffic fatalities per year by transport mode ${ }^{46}$


Figure 44: Traffic fatalities in 2019 according to age group and gender ${ }^{46}$


[^14]Sharp rise in cycling-related Accident \& Emergency (A\&E) department visits from 2010 to $2019^{47}$

- The majority of A\&E visits resulting from road accidents (in 2019) involved bicycles (65\%) (see Figure 45). The majority of cyclists taken to A\&E departments had serious injuries (MAIS 2+). In 2018, 64\% of the serious road injuries registered in hospitals involved cyclists. Comparatively, cyclists accounted for approximately one-third of all traffic fatalites ${ }^{48}$.
- The numbers of people taken to A\&E with serious injuries from traffic accidents increased from 2010 to 2019 (see Figure 46); bicycles largely accounted for this increase (VeiligheidNL). SWOV found a similar increase in numbers of people seriously injured in road accidents.
- People aged 55 and older accounted for the largest increase in numbers of AEE visits due to cycling accidents, according to VeiligheidNL.

[^15]Figure 45: Number of AEE department visits due to traffic accidents, according to traffic participation ${ }^{47}$


Figuur 46: Development in number of traffic accident victims taken to AEE departments (due to serious injury) 2010-2019 ${ }^{47}$


Single-vehicle accidents by far the primary reason for A\&E visits among cyclists

- Relatively speaking, the 12-17 years old age group accounted for the most A\&E visits due to cycling accidents, followed closely by the 70-79 age group (see Figure 47).
- The vast majority of cyclists taken to A\&E with serious trafficrelated injuries were involved in single-vehicle accidents (that is, no other vehicles were involved) (see Figure 48).

[^16]Figure 47: Number A\&E department visits due to traffic accidents in 2019, compared to number of inhabitants, according to road traffic participation and age ${ }^{49}$


Figure 48: Number AEE department visits due to traffic accidents in 2019, according to traffic scenario***49


Since the ban on cell phone use while cycling came into effect, talking on phones while cycling has decreased; however, other uses of smartphones are increasing ${ }^{50}$

- Analysis by SWOV revealed that in 2019 adult cyclists made statistically significant fewer handheld phone calls than in 2017, for which the ban on handheld cell phone use while cycling is one possible explanation. That ban came into effect on 1 July, 2019 (see Table 3).
- No decrease in the other ways cyclists use smartphones was detected, however, and hence we may conclude that banning handheld cell phone use while cycling has had only a minor impact (SWOV).

Table 3: Percentage of adult respondents indicating that they occasionally performed certain actions in traffic ${ }^{50}$

| Specific action | Cyclist |  |
| :--- | :---: | :--- |
|  | $\mathbf{2 0 1 7}$ | $\mathbf{2 0 1 9}$ |
| Handheld calling | $33 \%$ | $27.7 \% *$ |
| Handsfree calling | $17 \%$ | $20.9 \%$ |
| Sending messages | $32 \%$ | $32.9 \%$ |
| Reading messages | $36 \%$ | $37.9 \%$ |
| Looking up or checking something | $20 \%$ | $21.3 \%$ |
| Making pictures or videos | $29.9 \%$ | $29.9 \%$ |
| Setting navigation | $27 \%$ | $33.4 \% * *$ |
| Putting on music | $17 \%$ | $24.8 \% * *$ |
| Playing games | $4 \%$ | $6.9 \%$ |

Statistically significant decrease
**Statistically significant increase

50 Van der Kint, S.T. \& Mons, C. (2020). Interpolis Barometer 2019: Vragenlijststudie mobie telefoongebruik in het verkeer. SWOV, The Hague.

## Colophon

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[^0]:    2 CBS, ODIN 2019.

[^1]:    3 CBS, ODIN 2019

[^2]:    4 CBS, ODiN 2019
    5 CBS, OViN 2016/2017 supplemented with CBS registry data.

[^3]:    6 CBS ODiN 2019.

[^4]:    7 CBS, ODIN 2019

[^5]:    10 CBS, OViN 2017 and ODiN 2018/2019.

[^6]:    - 2010-2013
    - 2014-2016
    - 2017-2019

[^7]:    17 CBS, OViN 2010 to 2017 and ODiN 2018/2019.
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[^8]:    19 CBS, OViN 2010/2013/2017 and ODiN 2019.

[^9]:    20 Nederlands Verplaatsingspanel (NVP) 2020
    21 De Haas, M., Hamersma, M. E Faber, R. (2020). Nieuwe inzichten mobiliteit en de coronacrisis. The Hague: Kennisinstituut voor Mobiliteitsbeleid. [ $\bar{J}^{\boldsymbol{B}}$

[^10]:    22 De Haas, M., Hamersma, M. \& Faber, R. (2020). Nieuwe inzichten mobiliteit en de coronacrisis. The Hague: Kennisinstituut voor Mobiliteitsbeleid. [

[^11]:    23 De Haas, M., Hamersma, M. \& Faber, R. (2020). Nieuwe inzichten mobiliteit en
    de coronacrisis. The Hague: Kennisinstituut voor Mobiliteitsbeleid. [َ]

[^12]:    - 2013
    - 2017
    - 2019

[^13]:    26 CBS, OViN 2013/2017 and ODiN 2019.
    27 RAI/BOVAG/GfK, 2020. Fietsen in de statistiek 2007-2019. ${ }^{7}$
    28 BOVAG/RAI, 2020. Vakhandel verkoopt recordaantal elektrische fietsen. ${ }^{\top}$

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[^16]:    49 VeiligheidNL (2020). Factsheet SEH-bezoeken als gevolg van een verkeersongeval in 2019. Amsterdam, Veiligheid NL. [민

